



PRICING & SERVICES **OVERVIEW**

CLIENT ADVISORY SERVICES



Standard	Premium	Premium Plus
Cash Basis	Standard package and...	Premium package and...
Month-end close	Quarterly fixed asset tracking	Accrual of cash basis
Annual fixed asset tracking	Comparative financial reports	Monthly fixed asset tracking
Basic monthly financial reports	Record banking activity	Detailed financial reports including analytics
Monthly meeting	Input vendor bills	Cash flow tracking
	Reconcile loans & credit cards	Full-service accounts payable
	Record payroll	Record revenue daily or weekly
	Record revenue monthly	Multi-entity or location
	Sales, use, and CAT tax	

